

**SINGER**

SINGER THAILAND PUBLIC COMPANY LIMITED

บริษัท ซิงเกอร์ประเทศไทย จำกัด (มหาชน)

No. H.T./SET/024/2022

15 November 2022

Subject: Notification of Effectiveness of Registration Statement and Draft of Prospectus and the newly issued shares offered price of SG Capital Public Company Limited, allotted to existing shareholders of the Company according to their shareholding proportion in the Company (Pre-emptive Right)**To: Board of Directors and Managers
The Stock Exchange of Thailand**

Pursuant to the information memorandum disclosure of Singer Thailand Public Company (the “**Company**”) regarding the newly issued ordinary shares of SG Capital Public Company Limited (“**SGC**”) allotment to the Company’s shareholders according to their shareholding proportion in the Company (Pre-emptive Right) and the determination date of shareholders’ names list (Record date) who are eligible to subscribe for newly issued ordinary shares of SGC on 1 November 2022 at the ratio of 1.4326 ordinary shares of the Company per 1 newly issued ordinary share of SGC which is the same price as the SGC’s IPO price. However, SGC shall not allot shares to the shareholders that: cause (1) SGC to be obligated under foreign laws beside Thai laws or regulations relevant to the issuance and offering securities in Thailand or (2) where such offering or allocation would not comply with the rules, procedures or conditions prescribed for such offering or allocation.

The Office of the Securities and Exchange Commission (“**SEC**”) approved the Application for Approval of an Offer for Sale of Newly Issued Shares of SGC on 12 October 2022 and the registration statement and the draft prospectus be effective on 15 November 2022.

The Company would like to inform that SGC approved that the newly issued ordinary shares for IPO of SGC price at 3.90 baht per share, thus, **the existing shareholders of the Company who shall be eligible for the newly issued shares subscription of SGC shall subscribe at 3.90 baht per share, and the subscription date and subscription process are set for 5 days from 21 – 25 November 2022.** In this regard, please find more details and subscription process for newly issued ordinary shares in the letter of notification of the allocation of newly issued ordinary shares offered to the existing shareholders of the Company according to the proportion of shareholding in the Company (Pre-emptive Right) on the Company's website at <https://www.singerthai.co.th/th>.

Please be informed accordingly

Yours sincerely,

(Mr. Kittipong Kanokvilairat)

Chief Executive Officer