



Subscription Form for Newly Issued Ordinary Shares of SG Capital Public Company Limited (the "Company")

Initial Public Offering of up to 820,000,000 newly issued ordinary shares with the par value of THB 1.00 per share, such number of shares include the allocation of no more than 574,000,000 shares to be offered to the Eligible Shareholders of Singer Thailand Public Company Limited ("SINGER")

The subscriber must pay for the subscription price at the offering price

(Subscription price and subscription ratio of newly issued ordinary shares is specified in the Certificate of Subscription Entitlement issued by The Thailand Securities Depository Company Limited)

Form B For the Eligible Shareholders of SINGER
1 Subscription Form per 1 Registration Number of Shareholder

To the board of Directors of SG Capital Public Company Limited (the "Company") and/or Maybank Securities (Thailand) Public Company Limited ("MST") as the Co-Lead Underwriter

Subscription date 21 November 2022 22 November 2022 23 November 2022 24 November 2022 25 November 2022

Subscriber information (Please fill in the following information completely, precisely, and elaborately)

I/We Mr. Mrs. Miss Juristic Persons Others (Specify.....) Name..... Sex Male Female
 ID Card No. Or, Alien Identification card Passport Juristic Person ID No. Nationality (Country of registration as a Juristic Person).....
 Date of Birth (A.D.) (Date of Incorporation)..... Occupation/ Type of Business..... Name and location of the Workplace/Place of incorporation.....
 Phone No. Tax ID No. Type of Withholding Tax payment Non Withholding Tax Withholding Tax

I/We, the Eligible Shareholders of SINGER who reside in Thailand by having the registered mailing address in Thailand as recorded in the shareholders' registration book of SINGER on 1 November 2022 (the Record Date), hereby intend to subscribe for the newly issued ordinary shares of the Company, and would like to request for the allotment of newly issued ordinary shares as follows

Subscription Detail (please specify clearly)	Number Newly issued Ordinary Shares Subscribed (Shares)	Offering Price (Baht/Share)	Total Amount (Baht)	Amount to be paid (in Words)
<input type="radio"/> Subscription for full entitlement				
<input type="radio"/> Subscription for less than entitlement				

I/We herewith submit my payment for subscription of the newly issued ordinary shares by

Payment through Automatic Transferring System ("ATS") Withdrawn deposits from I/We trading account"..... (For customers who has opened a trading account with Maybank *)
 Cash/ Transfer payment through Bill Payment to Siam Commercial Bank Public Company Limited payable to "Maybank Securities (Thailand) Public Company Limited for Securities Subscription 3" together with the details of Ref.1 which is the 13 digit personal identification card number or the passport number or the alien certificate number or the juristic person registration number and Ref. 2 which is the 10 digit shareholder registration number or by
 Cheque/Cashier Cheque (Bank Cheque)/Draft through Bill Payment to Siam Commercial Bank Public Company Limited With Cheque no..... Dated..... Branch..... A/C Payee only payable to "Maybank Securities (Thailand) Public Company Limited for Securities Subscription 3" (In case payment via cheque/cashier check/draft, through Bill Payment, it must not be dated no later than 24 November 2022 and must be after the effective date of the registration statement and the prospectus only. The payment must be transacted over the counter before the out of time for cheque clearing of each branch of the bank on 24 November 2022 and MUST be collectable by the clearing house located in the same area within the next business day). The name of the cheque owner must be the same as the subscriber.

If I/We have received the allotted newly issued-ordinary shares, I/We hereby agree and consent the Company to proceed with the following: (Please select **only one** of the followings)

In the case of having a securities trading account:

Deposit the allotted newly issued shares under the name of "Thailand Securities Depository Company Limited for Depositors" and arranged for..... Participant No. to deposit the newly issued shares with Thailand Securities Depository Company Limited ("TSD") for Securities Trading Account Name..... Account No. which I/We have with such participant. (The name of the subscriber must be consistent with the name appearing on the securities trading account, otherwise deposit those shares with TSD under the issuer's account no. 600 (Issuer Account) in my/our name account, however, the subscriber can assign the securities company which the subscriber has opened a trading account with, to transfer the deposited shares into subscriber account.

In the case of NOT having a securities trading account:

Deposit the allotted newly issued ordinary shares to the participant in the name of "Thailand Securities Depository Company Limited" and deposit those shares with TSD under the issuer's account no. 600 (Issuer Account) in my/our name account (For the withdrawing or issuing a share certificate later, a subscriber shall pay the fees as specified by TSD). In case of depositing shares in the issuer's account, account no. 600, (Issuer Account) please fill in and sign the additional documents to be complied with the Foreign Account Tax Compliance Act ("FATCA") as set by TSD and as follows 1) "U.S. Indicia Checklist (Individual & Juristic Person) only for the shareholder wishing to deposit securities under the Issuer Account" and 2) "Entity Status Certification and Information Disclosure Consent Form under FATCA (FATCA STATUS) (in case of a juristic person)" to be sent to TSD. (The company reserves the right not to deposit shares in the Issuer Account, if the subscriber is defined as the "U.S. Indicia" under FATCA, the Company will instead proceed to issue a share certificate under the subscriber's name and deliver the share certificate to the subscriber by registered mail according to the registered mailing address as recorded in the shareholders' registration book of SINGER on 1 November 2022 (Record Date) within 15 days after the closing date of share subscription

*Subscribers can request the issuance of share certificate only after the newly-issued ordinary shares were listed on the Stock Exchange of Thailand and has already deposited such shares according to the allotted shares received to a securities trading account or the issuer account, and shall pay the fees as specified by TSD

In the subscription of newly issued ordinary shares, I/We received the prospectus via () Book () CD-ROM () Email Executive Summary DO NOT wish to receive the prospectus (In the case the subscriber does not select, it will assume that the subscriber does not wish to receive the prospectus and has already received the Executive Summary)

In case where the amount of subscription payment is equal to Baht 100,000 or more, if the subscriber is not the Beneficial Owner", please identify the Beneficial Owner.....
 "Beneficial Owner means a natural person who ultimately owns or controls business relationship of customer and financial institution or professionals under Section 16 or a person on whose behalf a transaction is being conducted, including those persons who exercise ultimate effective control over a juristic person or person

In the event that I have not been allocated shares or have not been allocated shares in full amount subscribed, I agree to refund the subscription fee for the newly issued ordinary shares without interest or any compensation by the following methods (Please select only 1 box) If not specified or not clearly specified or incomplete documents, it is deemed to be refunded by check.

Issuance of a crossed cheque/ cashier's cheque made payable to me/us and delivered by registered mail to name and address appeared in shareholders' registration book of SINGER on 1 November 2022 (Record Date) via within 10 days from after the closing date of share subscription (By acceptance of the refund in the form of a crossed cheque/ cashier's cheque, the subscriber shall be responsible for and related fees arising from the processing of clearing the cheque/ cashier's cheque).
 Transfer cash to my own bank account at..... Branch..... Account number..... Account type Current account Savings account (Please attached the certified copy of the first page of the related account book).

Warning In the case where the information that the subscriber specified is not related or unclear or not complete (e.g., did not attach a copy of the first page of the savings account passbook or a copy of the current account statement). The Subscription agent reserves the right to refund the share subscription by A/C Payee only payable on behalf of the subscriber sent by registered mail to the address listed in the shareholders' registration book of SINGER on the date of 1 November 2022 (Record Date).

Suitability Test
 I/We completed a Suitability Test with the underwriters or other securities companies not over 2 years and acknowledged my acceptable risk tolerance level. (In the case where a subscriber have never conducted the Suitability Test or the subscriber have completed a Suitability Test with the underwriters or other securities companies for more than 2 years before the investment date, the subscriber MUST conduct Suitability Test for ordinary shares to be able to subscribe).

I/We have acknowledged the risk level of the ordinary share I intended to subscribe.
 I/We completed KYC/DD form with the underwriters or other securities company, and studied the Company's executive summary or prospectus.
 Although my result of the Suitability Test states that the ordinary shares subscription does not comply with my acceptable risk level, I/We still intend to subscribe for the ordinary shares by signing below to confirm my/our investment intention. I/We acknowledge that I/We invest in the ordinary shares which do not comply with the result of my suitability test. Therefore, the underwriters shall have no responsibilities for any loss from my investment in the future.

The Underwriter is entitled to deny any share subscription if such subscription is from any investor who does not complete the Suitability Test, or does not comply with the risk level of this subscription and refuse to sign this subscription form
 Signed X Subscriber
 (.....)

We hereby certify that I/We am/are not a prohibited person for the allotment of newly issued ordinary shares as prescribed in the prospectus and as stipulated in relevant current applicable laws and regulations. I/We understand and accept that if I/We Am/Are considered as a prohibited person, I/We shall not have the right to subscribe/ be allotted the newly issued ordinary shares offered on this occasion, unless as prescribed as an exception in the prospectus or relevant laws and regulations. The subscription and payment made by the subscriber must be in accordance with the conditions specified in the prospectus for the issuance and offering of the newly issued ordinary share. The subscriber acknowledges and agrees that the Company and/or lead underwriters and/or subscription agent shall be entitled to refuse any subscription or any newly-issued ordinary shares allotment which is not compliance with such condition and any applicable laws and regulations. I/We hereby undertake to subscribe the said number of newly issued shares or any number of shares of the Company and/or lead underwriters and/or the subscription agent to Welus. I/We shall not cancel my/our subscription of newly issued ordinary shares and agree to accept a subscription refund should my/our subscription be refused or cancelled by the Company. I/We agree to the conditions and statements contained in the prospectus for the issuance and offering of the newly issued ordinary shares as well as memorandum of association of the Company currently in force and/or as may be amended in the future. We agree and consent to the financial institution (including the securities company and/or any juristic person) to which I/We have financial transactions with, to disclose any information relating to identification and details relating to my/our true beneficial owner to the lead underwriters and/or the subscription agent in order to be in compliance with Anti-Money Laundering Act and Counter – Terrorism and Proliferation if Weapon of Mass Destruction Financing Act. I/We represent and warrant that: (a) I/We am/are not located or reside in a jurisdiction in which it is unlawful (or results in the Company having additional obligations or actions) to make or accept any offer to acquire or subscribe for the newly issued ordinary shares or to use or submit this subscription form in any manner in which I/We have used or will use it; (b) I/We am/are not accepting the offer for subscription of newly-issued ordinary shares on non-discretionary basis on behalf of, or for the account or benefit of, a person located or reside in any jurisdiction referred to in (a) above at the time this subscription form was completed; (c) I/We am/are not acquiring newly issued shares with view to offer, sale, resale, transfer, delivery or distribution, directly or indirectly, of any such newly issued ordinary shares in or into any jurisdiction referred to in (a) above; and (d) I/We have read and understand, and I/We certify that my/our subscription of the newly-issued ordinary shares will not result in a violation of the offer and selling restrictions, and that I/We shall be deemed to make the applicable representation and warranties contained in the offer and selling restrictions. Without prejudice to the foregoing, the Company and/or the lead underwriters and/or the subscription agent reserve the right, but shall not be obliged, to treat as invalid subscription form (a) which appears to the Company and/or its lead underwriters and/or the subscription agent to have been executed in or dispatched from a restricted jurisdiction or which the Company and/or the lead underwriters and/or the subscription agent believes may violate any applicable legislation of the jurisdiction from which it was dispatched, or (b) which purports to exclude any of the representations or warranties above.

Please be aware that investment in securities contain risks. Subscribers should study information in the Prospectus or The Executive Summary thoroughly before making a decision on investment.
 Signed X Subscriber
 (.....)

I/ We hereby certify that the above information is my/ our information, and I/ We acknowledge and agree that Maybank Securities (Thailand) Public Company Limited can collect, use and disclose such information for the subscription transaction for the company's newly issued ordinary shares for SINGER's shareholders, only those who are eligible for share allocation. The subscribers can view more details about the collection, use and disclosure of personal information of Maybank Securities (Thailand) Public Company Limited according for its privacy notice on the website https://www.maybank-ke.co.th/download/PrivacyPolicy_TH.pdf and/or other channels specified by the company.

Signed X Subscriber
 (.....)

Subscription Receipt for Newly Issued Ordinary Shares of SG Capital Public Company Limited ("Company") – Subscriber, please fill in the below section

Subscription Date 21 November 2022 22 November 2022 23 November 2022 24 November 2022 25 November 2022 Subscription Form No.....

The Company or Maybank Securities (Thailand) Public Company Limited has received payment from (Name of subscriber from subscription form).....for subscription of newly issued ordinary shares of the company in total of.....shares amounting xxx per share totalling of.....Baht

Made payable by Cash/ Transfer through Bill Payment Automatic Transfer System ("ATS") Withdraw deposits from I/We trading account* Account number..... (Maybank customers only*)

Cheque/Cashier Cheque/Draft/Cashier Cheque (Bank Cheque) through Bill Payment Dated Bank..... Branch.....

If the subscriber receives the allocation of the aforesaid ordinary shares, the subscriber requests as follows

Deposit the shares in the name of "Thailand Securities Depository Company Limited for the Depositors" Participant No..... Securities Trading Account No.

Deposit the shares in the name of "Thailand Securities Depository Company Limited" and deposit those shares under issuer's account for my/our name, account no. 600 (Issuer Account)

Authorized Officer

Remark: The subscriber who wishes to change the address, please directly send the notice of such change to the Securities Operation Department, Thailand Security Depository Co., Ltd. 93 The Stock Exchange of Thailand Building, Rachadapisek Road, Dindaeng, Bangkok 10400

BROKER			
ผู้ฝากเลขที่ Participant No.	ชื่อบริษัท Company Name	ผู้ฝากเลขที่ Participant No.	ชื่อบริษัท Company Name
002	บริษัทหลักทรัพย์ ทีเอสโก้ จำกัด TISCO SECURITIES COMPANY LIMITED	032	บริษัทหลักทรัพย์ ดาโอ (ประเทศไทย) จำกัด (มหาชน) DAOL SECURITIES PUBLIC COMPANY LIMITED
003	บริษัทหลักทรัพย์ พาย จำกัด (มหาชน) PI SECURITIES PUBLIC COMPANY LIMITED	034	บริษัทหลักทรัพย์ ฟิลลิป (ประเทศไทย) จำกัด (มหาชน) PHILLIP SECURITIES (THAILAND) PUBLIC COMPANY LIMITED
004	บริษัทหลักทรัพย์ ดีบีเอส-วีคเคอร์ส (ประเทศไทย) จำกัด DBS VICKERS SECURITIES (THAILAND) COMPANY LIMITED	038	บริษัทหลักทรัพย์ มียอนด์ จำกัด (มหาชน) BEYOND SECURITIES PUBLIC COMPANY LIMITED
005	บริษัทหลักทรัพย์ แลนด์ แอนด์ เฮาส์ จำกัด (มหาชน) LAND AND HOUSE SECURITIES PUBLIC COMPANY LIMITED	048	บริษัทหลักทรัพย์ ไอระ จำกัด (มหาชน) AIRA SECURITIES COMPANY LIMITED
006	บริษัทหลักทรัพย์ เกียรติพาณิชย์ จำกัด (มหาชน) KIATNAKIN PHATRA SECURITIES PUBLIC COMPANY LIMITED	050	บริษัทหลักทรัพย์ เอเชียเอส จำกัด ASL SECURITIES COMPANY LIMITED
007	บริษัทหลักทรัพย์ ซีจีเอส-ซีไอเอ็มบี (ประเทศไทย) จำกัด CGS-CIMB SECURITIES (THAILAND) CO., LTD.	051	บริษัทหลักทรัพย์ เอสบีไอ ไทย ออนไลน์ จำกัด SBI THAI ONLINE SECURITIES CO.,LTD.
008	บริษัทหลักทรัพย์ เอเชีย พลัส จำกัด ASIA PLUS SECURITIES COMPANY LIMITED	052	บริษัทหลักทรัพย์ จีเอ็มโอ-แซด คอม (ประเทศไทย) จำกัด GMO-Z COM SECURITIES (THAILAND) LIMITED
010	บริษัทหลักทรัพย์ เมอร์ริล ลินช์ (ประเทศไทย) จำกัด MERRILL LYNCH SECURITIES (THAILAND) LIMITED	200	บริษัทหลักทรัพย์ เมย์แบงก์ (ประเทศไทย) จำกัด (มหาชน) MAYBANK SECURITIES (THAILAND) PUBLIC COMPANY LIMITED
011	บริษัทหลักทรัพย์ กสิกรไทย จำกัด (มหาชน) KASIKORN SECURITIES PUBLIC COMPANY LIMITED	211	บริษัทหลักทรัพย์ ยูบีเอส (ประเทศไทย) จำกัด UBS SECURITIES (THAILAND) LIMITED
013	บริษัทหลักทรัพย์ เคจีไอ (ประเทศไทย) จำกัด (มหาชน) KGI SECURITIES (THAILAND) PUBLIC COMPANY LIMITED	213	บริษัทหลักทรัพย์ เอเชีย เวลท์ จำกัด ASIA WEALTH SECURITIES COMPANY LIMITED
014	บริษัทหลักทรัพย์ โนมูระ พัฒนสิน จำกัด (มหาชน) CAPITAL NOMURA SECURITIES PUBLIC COMPANY LIMITED	221	บริษัทหลักทรัพย์ เมอร์ชานท์ พาร์ตเนอร์ จำกัด (มหาชน) MERCHANT PARTNERS SECURITIES PUBLIC COMPANY LIMITED
015	บริษัทหลักทรัพย์ คิงส์ฟอร์ด จำกัด (มหาชน) KINGSFORD SECURITIES PUBLIC COMPANY LIMITED	224	บริษัทหลักทรัพย์ บัวหลวง จำกัด (มหาชน) BUALUANG SECURITIES PUBLIC COMPANY LIMITED
016	บริษัทหลักทรัพย์ ธนชาต จำกัด (มหาชน) THANACHART SECURITIES PUBLIC COMPANY LIMITED	225	บริษัทหลักทรัพย์ ซี แอล เอส เอ (ประเทศไทย) จำกัด CLSA SECURITIES (THAILAND) LIMITED
019	บริษัทหลักทรัพย์ หยวนต้า (ประเทศไทย) จำกัด YUANTA SECURITIES (THAILAND) COMPANY LIMITED	229	บริษัทหลักทรัพย์ เจพีมอร์แกน (ประเทศไทย) จำกัด JPMORGAN SECURITIES (THAILAND) LIMITED
022	บริษัทหลักทรัพย์ ทรินิตี้ จำกัด TRINITY SECURITIES COMPANY LIMITED	230	บริษัทหลักทรัพย์ โกลเบล็ก จำกัด GLOBLEX SECURITIES COMPANY LIMITED
023	บริษัทหลักทรัพย์ อินโนเวสต์ เอกซ์ จำกัด INNOVEST X SECURITIES COMPANY LIMITED	242	บริษัทหลักทรัพย์ ซิตี้คอร์ป (ประเทศไทย) จำกัด CITICORP SECURITIES (THAILAND) LIMITED
026	บริษัทหลักทรัพย์ ยูโอบี เคย์เฮียน (ประเทศไทย) จำกัด (มหาชน) UOB KAY HIAN SECURITIES (THAILAND) PUBLIC COMPANY LIMITED	244	บริษัทหลักทรัพย์ แมคควารี (ประเทศไทย) จำกัด MACQUARIE SECURITIES (THAILAND) LIMITED
027	บริษัทหลักทรัพย์ อาร์เอชบี (ประเทศไทย) จำกัด (มหาชน) RHB SECURITIES (THAILAND) PUBLIC COMPANY LIMITED	247	บริษัทหลักทรัพย์ เครดิต สวิส (ประเทศไทย) จำกัด CREDIT SUISSE SECURITIES (THAILAND) LIMITED
029	บริษัทหลักทรัพย์ กรุงศรี จำกัด (มหาชน) KRUNGSRİ SECURITIES PUBLIC COMPANY LIMITED	248	บริษัทหลักทรัพย์ กรุงไทย เอ็กซ์สริง จำกัด KRUNGTHAI XSRING SECURITIES COMPANY LIMITED
030	บริษัทหลักทรัพย์ ไอวี โกลบอล จำกัด (มหาชน) I V GLOBAL SECURITIES PUBLIC COMPANY LIMITED	924	บริษัทหลักทรัพย์ ฟินันเซีย ซีเอส จำกัด (มหาชน) FINANSIA SYRUS SECURITIES PUBLIC COMPANY LIMITED
CUSTODIAN			
236	ธนาคารทีเอสโก้ จำกัด (มหาชน) TISCO BANK PUBLIC COMPANY LIMITED	328	ธนาคารกรุงศรีอยุธยา จำกัด (มหาชน) BANK OF AYUDHYA PUBLIC COMPANY LIMITED
243	บริษัทหลักทรัพย์ เพื่อธุรกิจหลักทรัพย์ จำกัด (มหาชน) TSFC SECURITIES PUBLIC COMPANY LIMITED	329	ธนาคารทหารไทยธนชาต จำกัด (มหาชน) TMB THANACHART BANK PUBLIC COMPANY LIMITED
245	ธนาคารทหารไทยธนชาต จำกัด (มหาชน) TMB THANACHART BANK PUBLIC COMPANY LIMITED	330	ธนาคารฮ่องกงและเซี่ยงไฮ้แบงกิงคอร์ปอเรชั่น จำกัด (เพื่อตราสารหนี้) THE HONGKONG AND SHANGHAI BANKING CORP.,LTD.BKK.-BOND
257	บริษัทหลักทรัพย์ ไทยพาณิชย์ อูเลียส แมร์ จำกัด SCB-JULIUS BAER SECURITIES COMPANY LIMITED	334	บริษัทหลักทรัพย์ เพื่อธุรกิจหลักทรัพย์ จำกัด (มหาชน) (คัสโตเดียน) TSFC SECURITIES PUBLIC COMPANY LIMITED - CUSTODIAN
301	ธนาคารซิตี้แบงก์ เอ็น.เอ. (CUSTODY SERVICES) CITIBANK N.A. -CUSTODY SERVICES	336	ธนาคารเกียรตินาคินภัทร จำกัด (มหาชน) KIATNAKIN PHATRA BANK PUBLIC COMPANY LIMITED
302	ธนาคารไทยพาณิชย์ จำกัด (มหาชน) THE SIAM COMMERCIAL BANK PUBLIC COMPANY LIMITED	337	ธนาคารทหารไทยธนชาต จำกัด (มหาชน) TMB THANACHART BANK PUBLIC COMPANY LIMITED
303	ธนาคารกรุงเทพ จำกัด (มหาชน) (ผู้รับฝากทรัพย์สิน) BANGKOK BANK PUBLIC COMPANY LIMITED - CUSTODY	339	ธนาคารทีเอสโก้ จำกัด (มหาชน) (เพื่อรับฝากทรัพย์สิน) TISCO BANK PUBLIC COMPANY LIMITED (CUSTODIAN)
304	ธนาคารฮ่องกงและเซี่ยงไฮ้แบงกิง คอร์ปอเรชั่น จำกัด THE HONGKONG AND SHANGHAI BANKING CORP.,LTD. BKK	340	ธนาคารเจพีมอร์แกน เชส (เพื่อตราสารหนี้) JP MORGAN CHASE BANK (BOND TRADING)
305	ธนาคารกรุงไทย จำกัด (มหาชน) THE KRUNG THAI BANK PUBLIC COMPANY LIMITED	343	ธนาคารซีไอเอ็มบี ไทย จำกัด (มหาชน) CIMB THAI BANK PUBLIC COMPANY LIMITED
308	ธนาคารกสิกรไทย จำกัด (มหาชน) KASIKORN BANK PUBLIC COMPANY LIMITED	350	บริษัทหลักทรัพย์ สยามเวลธ์ จำกัด SIAM WEALTH SECURITIES COMPANY LIMITED
312	ธนาคารสแตนดาร์ดชาร์เตอร์ด (ไทย) จำกัด (มหาชน) STANDARD CHARTERED BANK (THAI) PUBLIC COMPANY LIMITED	351	บริษัทหลักทรัพย์ เวลธ์ แมจิก จำกัด WEALTH MAGIK SECURITIES CO.,LTD
316	ธนาคารไอซีบีซี (ไทย) จำกัด (มหาชน) INDUSTRIAL AND COMMERCIAL BANK OF CHINA (THAI) PUBLIC COMPANY LIMITED	425	ธนาคารกรุงไทย จำกัด (มหาชน) (เพื่อลูกค้า) KRUNG THAI BANK PUBLIC COMPANY LIMITED (FOR CUSTOMER)
320	ธนาคารดอยช์แบงก์ เอจี สาขากรุงเทพฯ - เพื่อรับฝากทรัพย์สิน DEUTSCHE BANK AKTIENGESELLSCHAFT BANGKOK BRANCH - CUSTODY SERVICES		